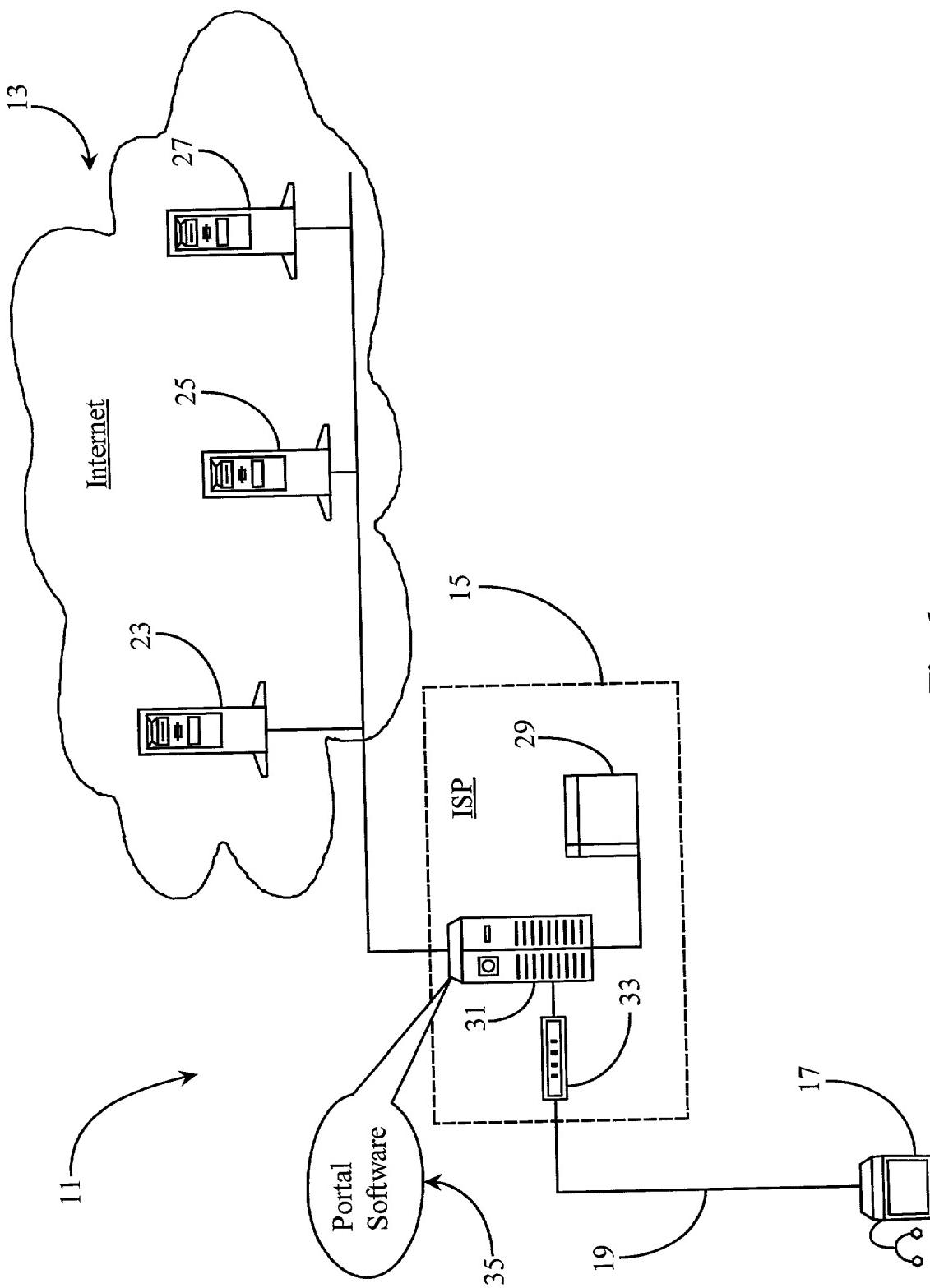


Fig. 1

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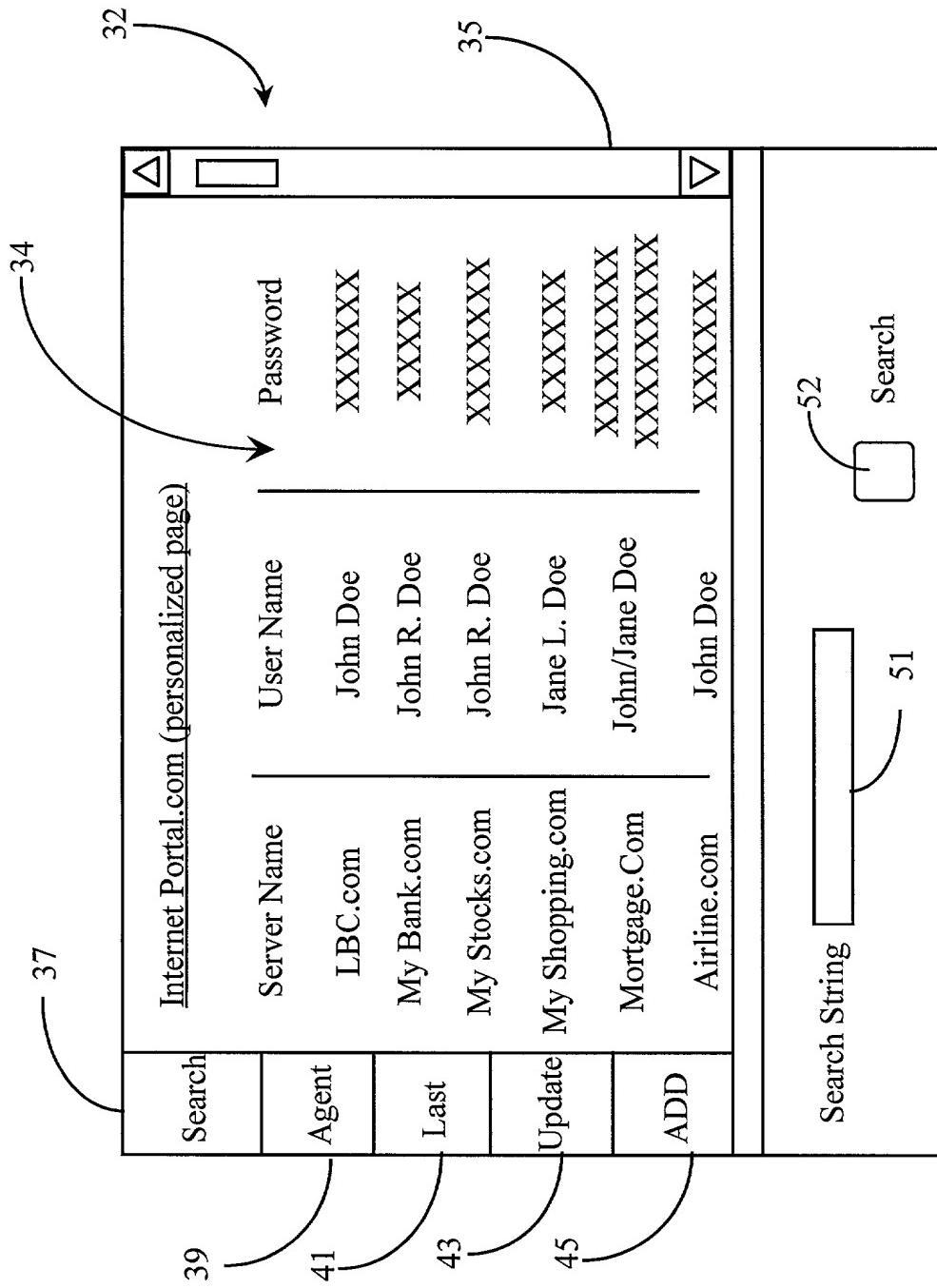


Fig. 2

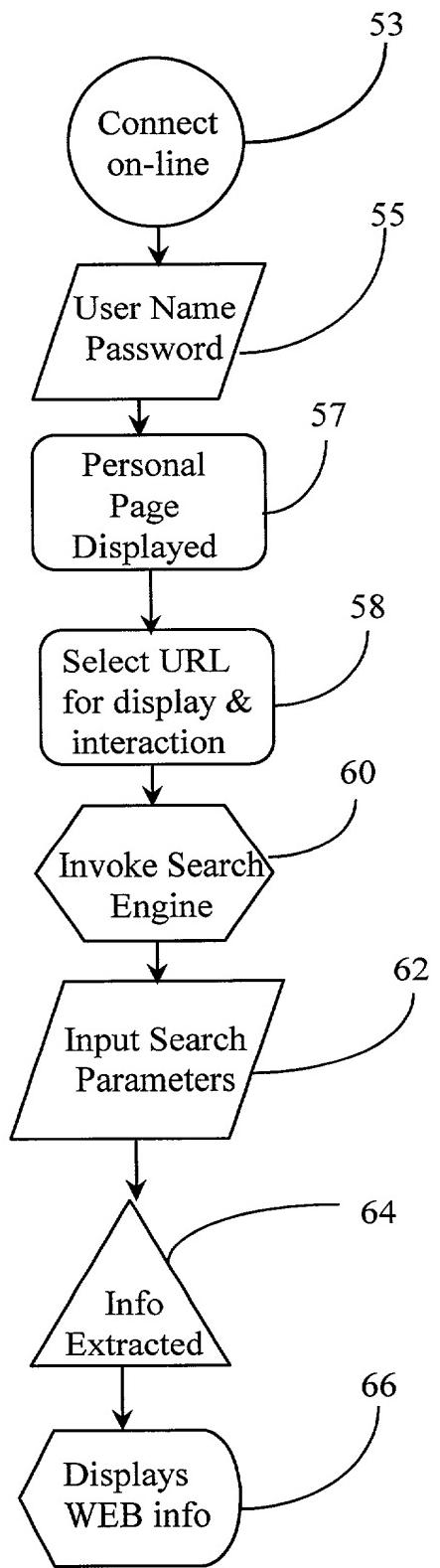


Fig. 3

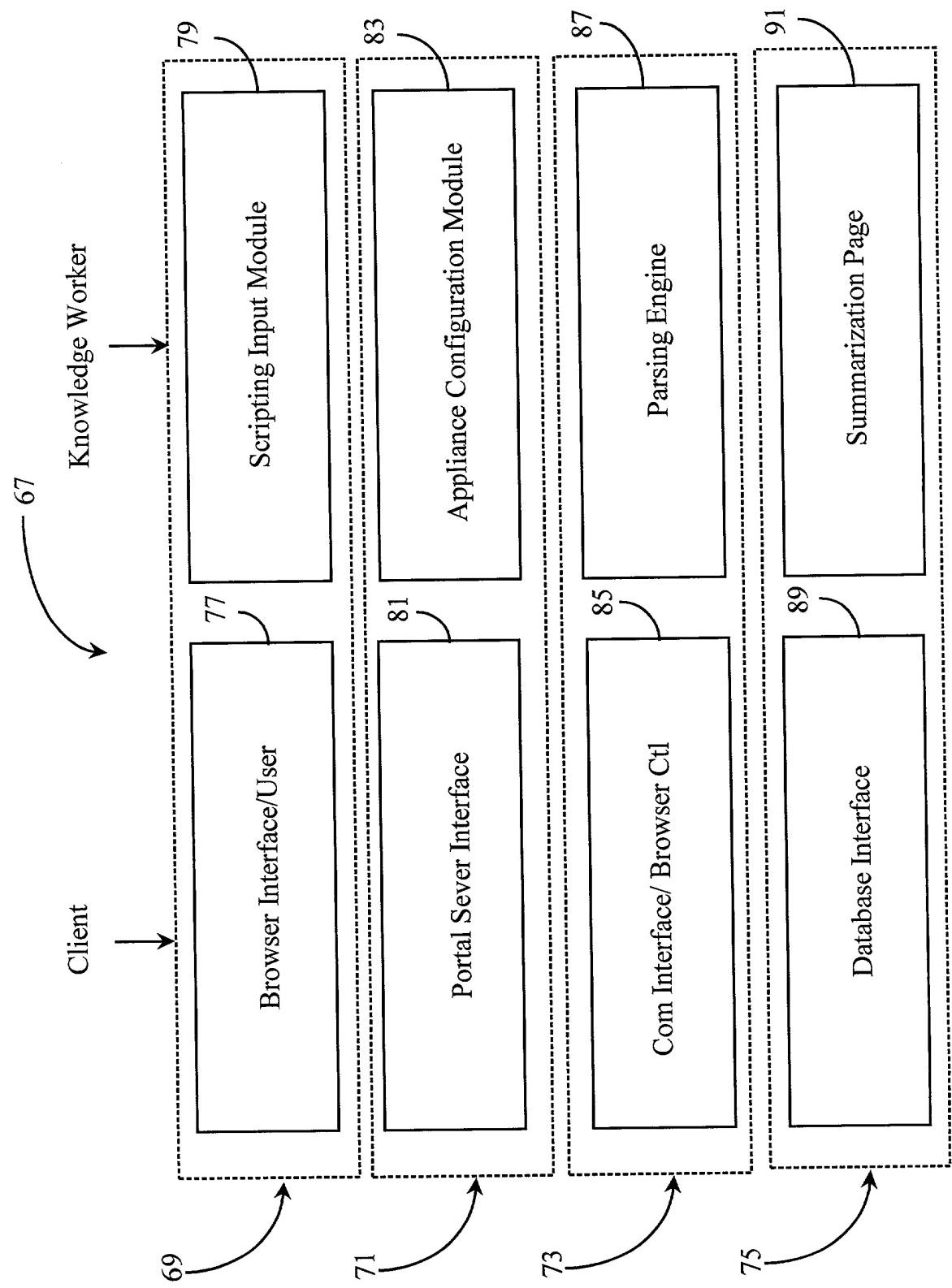


Fig. 4

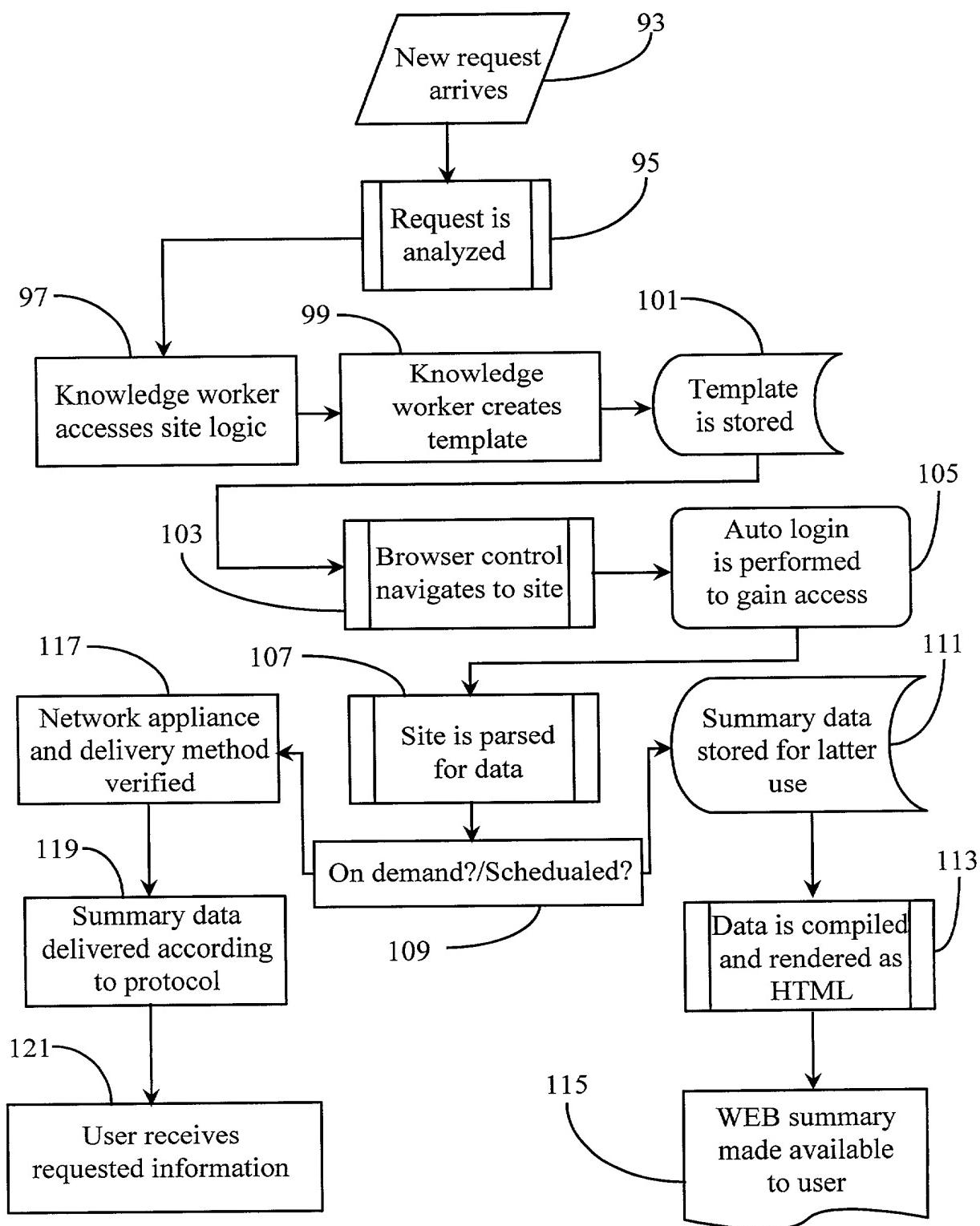


Fig. 5

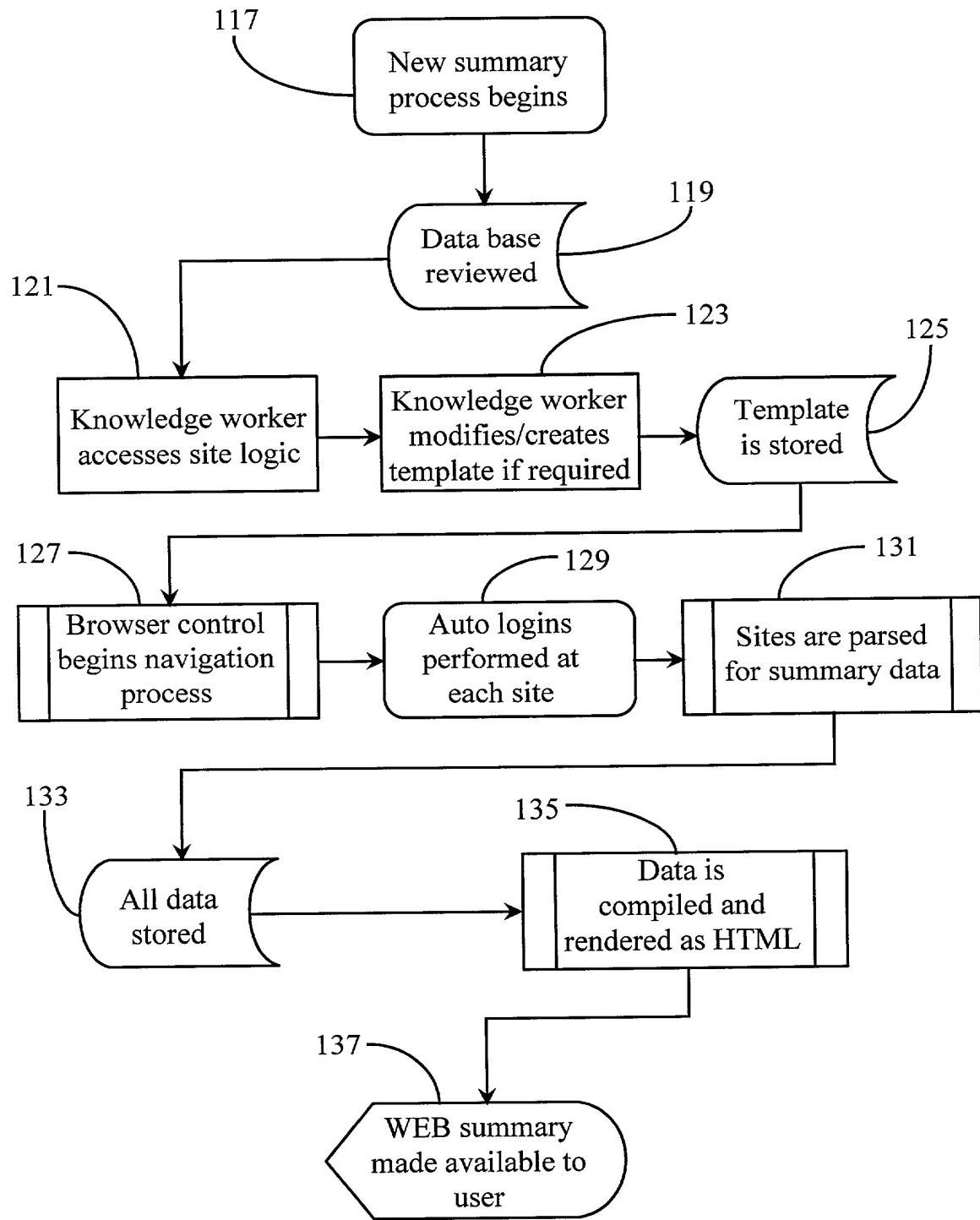


Fig. 6

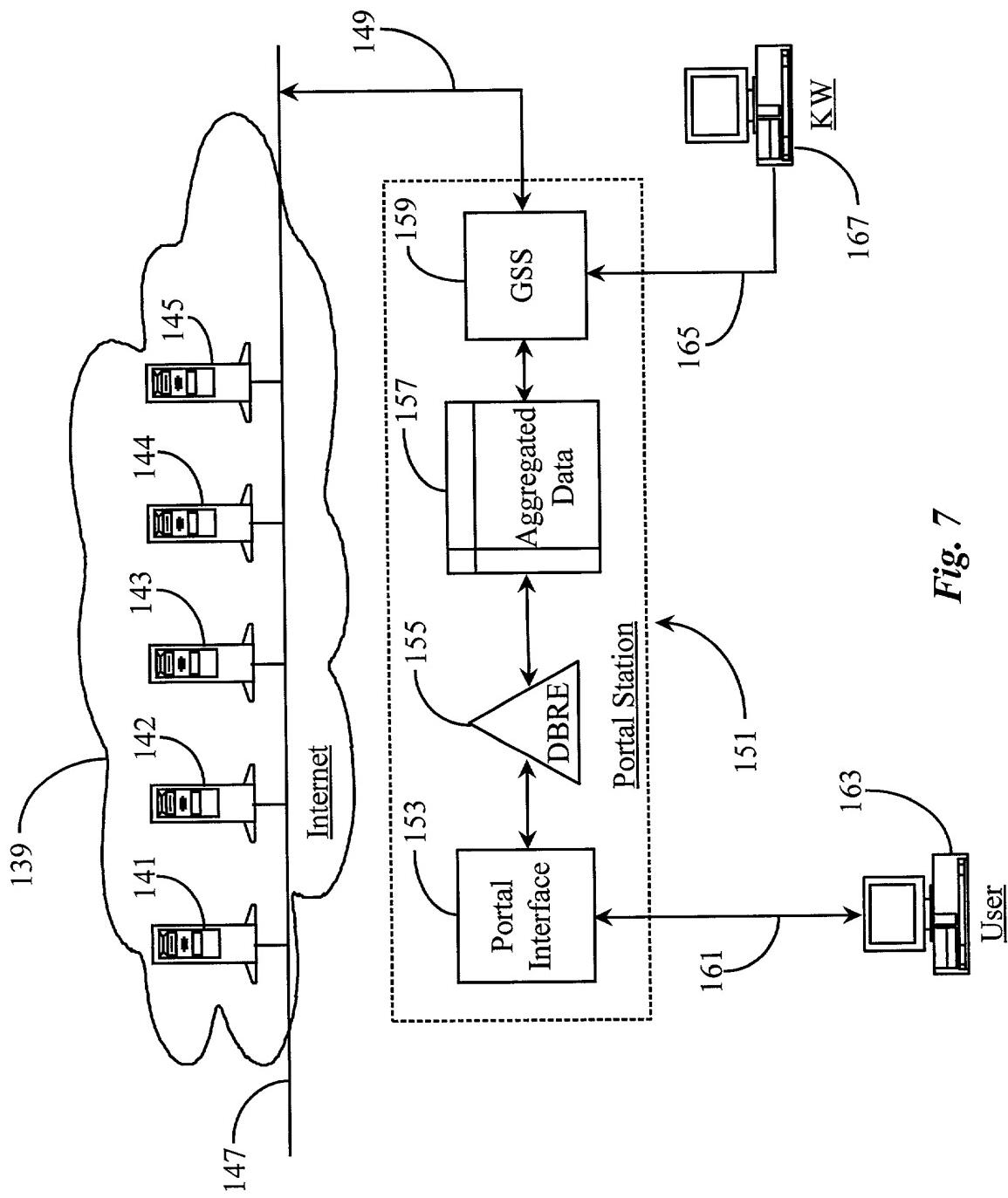


Fig. 7

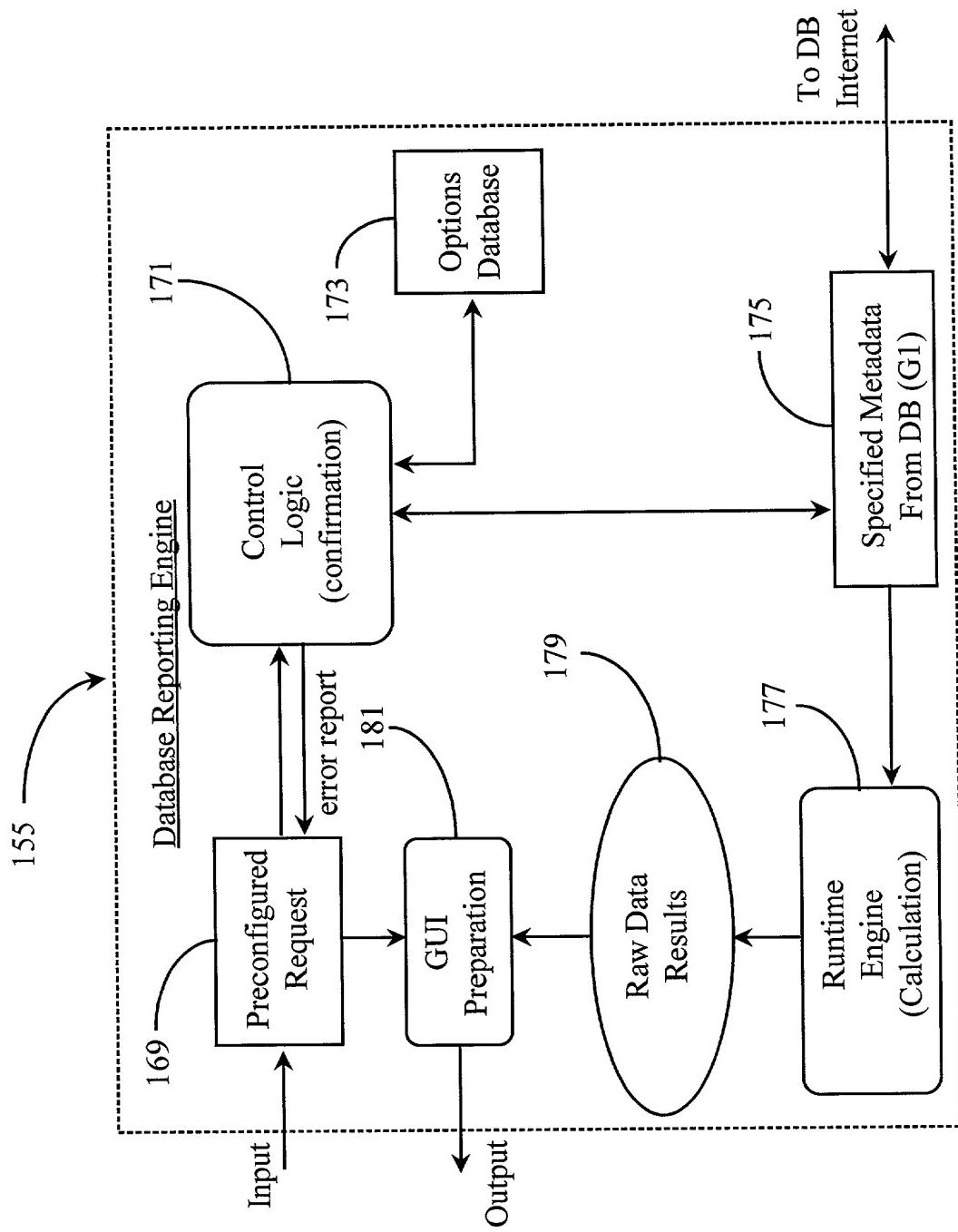


Fig. 8

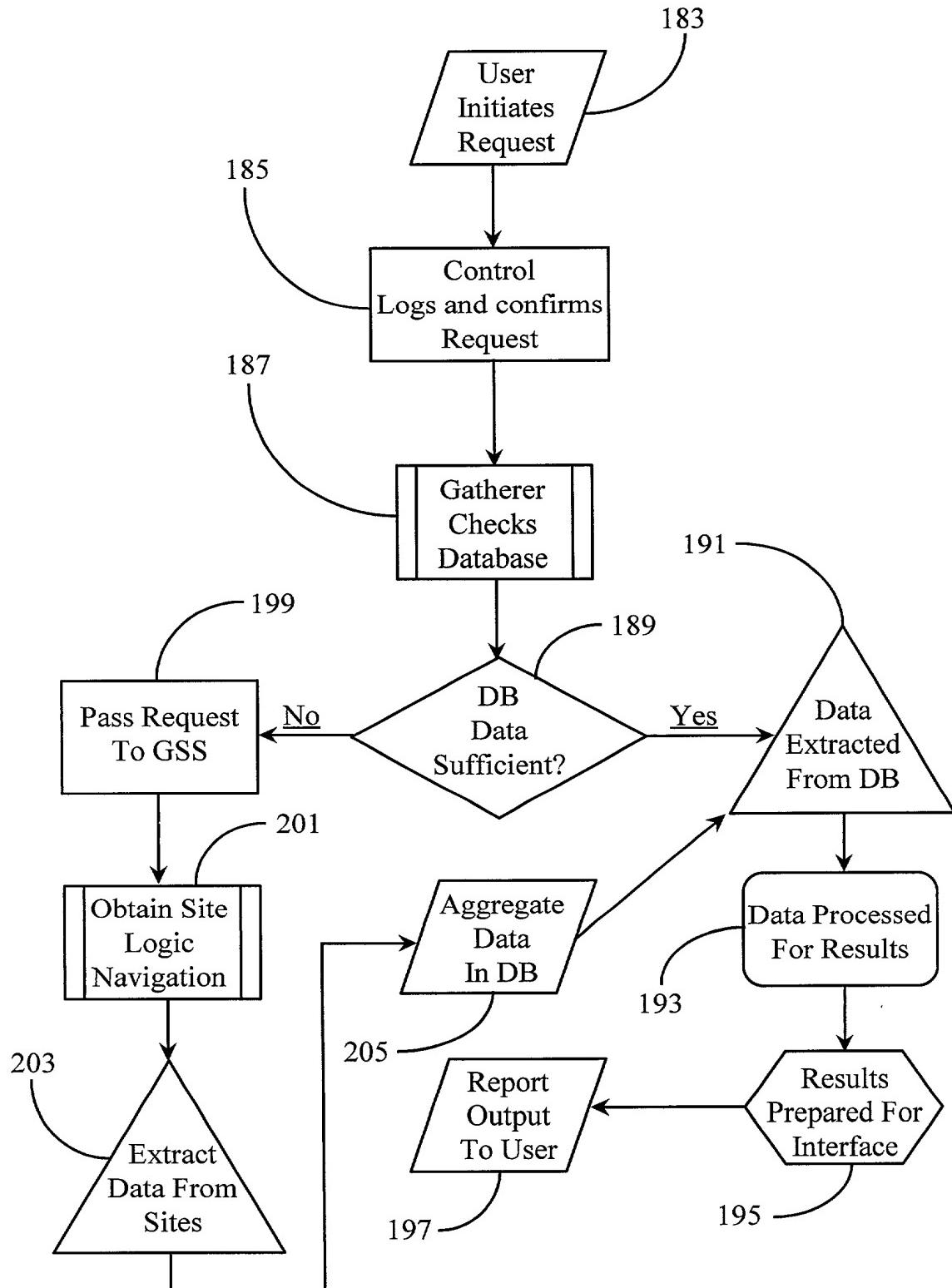


Fig. 9

207

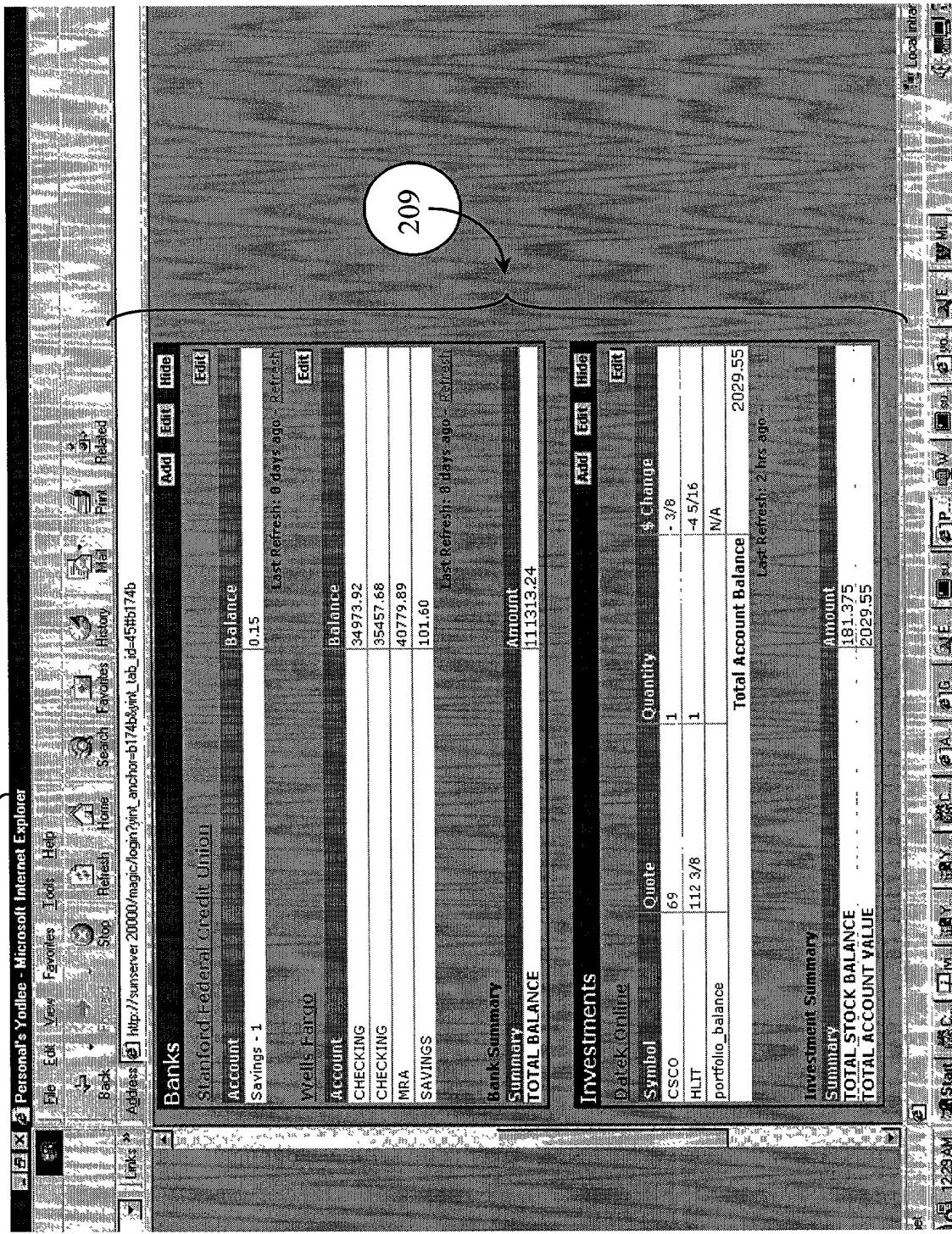
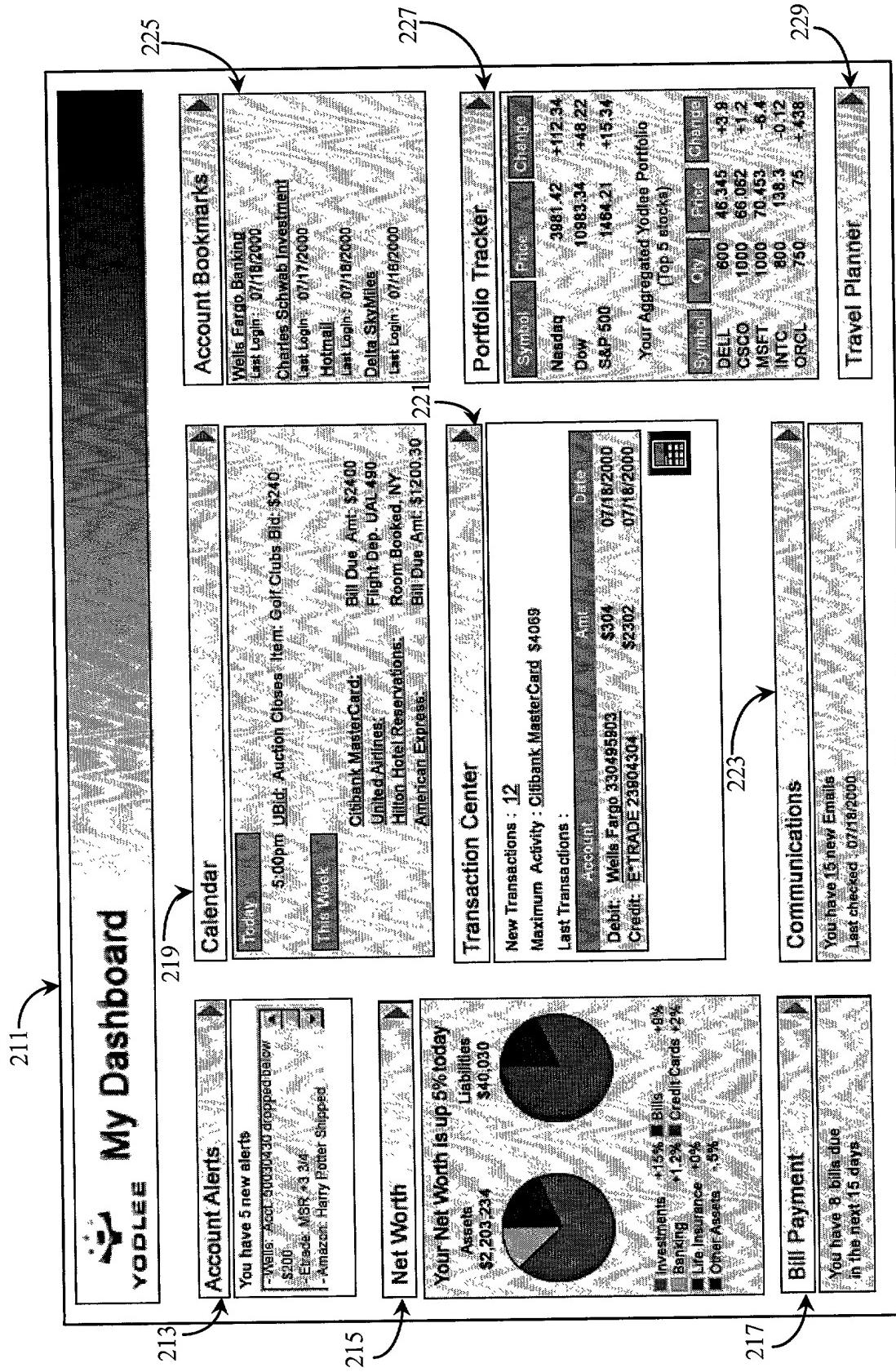


Fig. 10

Fig. 11



2000-07-18 09:22:43.60

235

YODLEE

My Dashboard

YODLEE CALENDAR

WEEK MONTH YEAR

237 JULY 2000 ►

Su	Mo	Tu	We	Th	Fr	Sa
23	24	25	26	27	28	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

Today is July 18th, 2000

239

241

Add

Show

Auctions
 Shopping
 Travel
 Bills
 Banking
 Credit Cards
 Investments

231

JULY 18 - 24, 2000 ►

Tuesday July 18th

5:00pm UBid: Auction Closing - Item: Golf Clubs HighBid: \$240

Wednesday July 19th

6:00am United Airlines: Flight Departure - Flight # UAL420 Departing SFO

10:00am Hilton Hotel Reservations: Room Booked - New York Hilton, Single Room

Thursday July 20th

All Day CitiBank MasterCard Bill Due - Amt: \$2400

Friday July 21st

9:00am - 9:00am Tee Time - Silver Vista Golf Club. Call Jim.

Saturday July 22nd

All Day Amazon.com Back Order 1208043 Due to ship - Item: Harry Potter Price: \$20

All Day Pacific Bell Bill Due - Amt: \$100

Sunday July 23rd

All Day PG&E Bill Due - Amt: \$100.34

Monday July 24th

All Day American Express Bill Due - Amt: \$1200.30

Click on an Account to log in

Fig. 12

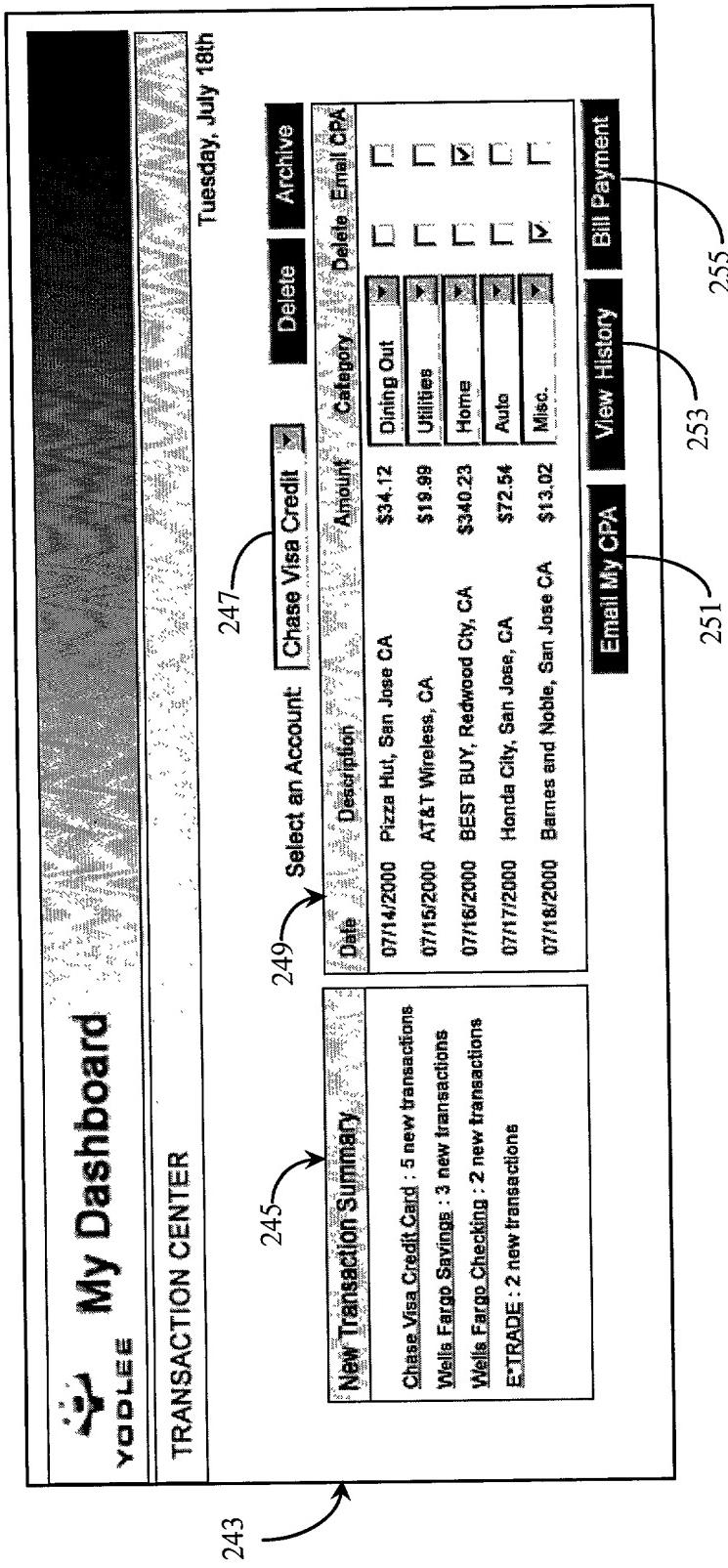


Fig. 13

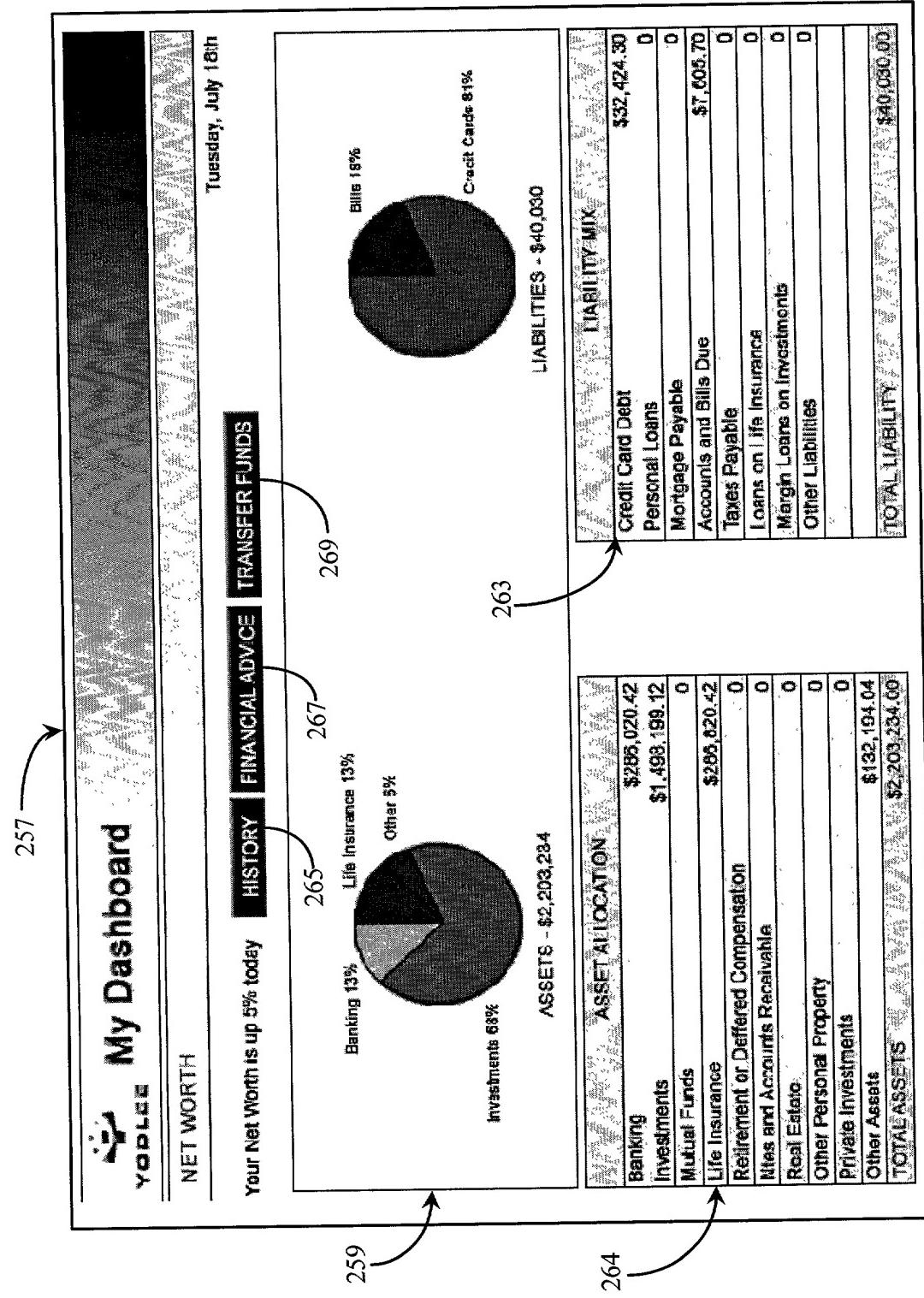


Fig. 14

The screenshot shows the Yodlee My Dashboard with a sidebar on the left and a main content area on the right.

Left Sidebar:

- Yodlee logo
- My Dashboard
- CONSOLIDATED PORTFOLIO TRACKER

Main Content Area:

Section: Your Yodlee Consolidated Portfolio:

273

Symbol	Name	Quantity	Price	Est. Value	Action
DELL	Dell Computer Systems	1500	46.345	\$69,517.50	Charles Schwab
CSCO	Cisco Systems	2000	66.062	\$132,124.00	Charles Schwab
MSFT	Microsoft Corporation	1200	70.453	\$84,543.60	Merill Lynch
INTC	Intel Corporation	3000	138.3	\$414,900.00	Roth IRA
ORCL	Oracle Corporation	4500	75	\$337,500.00	Fidelity 401K
EXDS	Exodus Communications	200	85.47	\$17,094.00	Fidelity 401K
				TOTAL POSITION VALUE: \$1,251,986.00	Roth IRA Merill Lynch

275

279

Tuesday, July 18th

Include In Consolidated Portfolio

<input checked="" type="checkbox"/> Charles Schwab
<input type="checkbox"/> TD Waterhouse
<input checked="" type="checkbox"/> Fidelity 401K
<input checked="" type="checkbox"/> Roth IRA
<input checked="" type="checkbox"/> E-TRADE
<input checked="" type="checkbox"/> Merill Lynch

Fig. 15

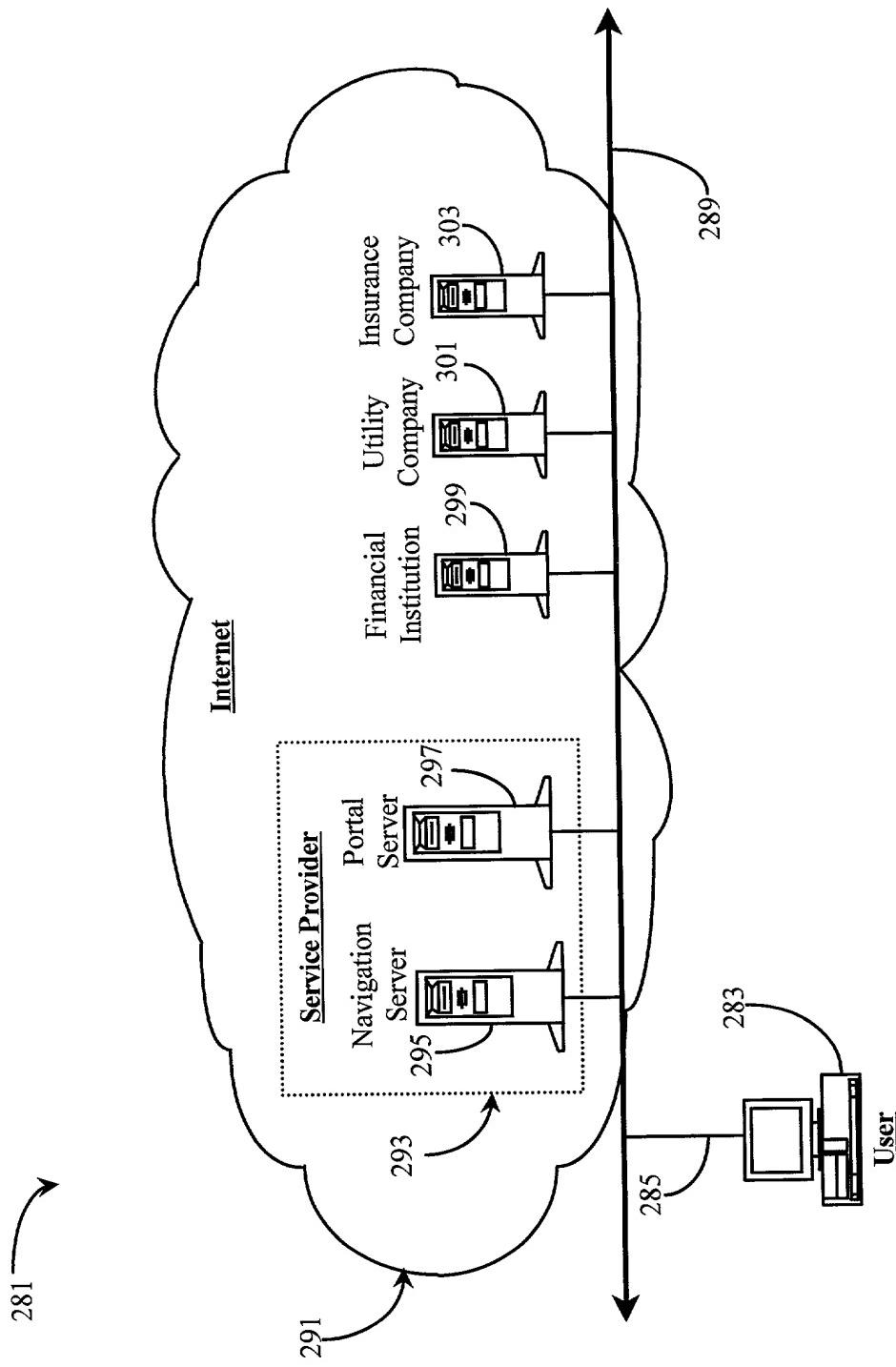


Fig. 16

Fig. 17

My Dashboard

Account Alerts

You have 5 new alert(s)

- Wells Fargo ATM Transaction History
- Bank of America ATM Transaction History
- Chase ATM Transaction History
- Wells Fargo Harry Power Selected

Net Worth

Your Net Worth is up 5% since Sunday

May 15 May 16 May 17 May 18 May 19

Current NetWorth is \$22,154,204

Transaction Center

307

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New Transactions : 12

Maximum Activity : E-Trade MasterCard 3000

Last Transactions :

Debit: Wells Fargo 3004858613	\$304	(7/18/2014)
Credit: E-TRADE 21504114	\$202	(7/18/2014)

Assets

- Investment: 40%
- Real Estate: 20%
- Life Insurance: 10%
- Other Assets: 10%

Liabilities

- Bill Payments: 10%
- Credit Cards: 10%
- Home Equity: 10%
- Other Liabilities: 10%

Bill Payment

You have 5 bills due in the next 15 days.

Pay Bills

My Accounts

View all your accounts

Gu

Fast Login

- Wells Fargo Banking
- Bank of America ATM
- Chase ATM Transaction History
- Wells Fargo ATM Transaction History
- Bank of America ATM Transaction History
- Chase ATM Transaction History
- Wells Fargo Harry Power Selected

Portfolio Tracker

Name	Value	Change
Needle	\$348142	+\$12.34
Dow	\$103334	+\$10.22
S&P 500	\$11421	+\$1.64
Small Aggregated Portfolio	\$100,000	(No Change)

View Portfolio

Name	Value	Change
DELL	\$60	+\$0.25
CSCO	\$1000	+\$8.00
MSFT	\$100	+\$0.41
INTC	\$80	+\$0.32
ORCL	\$45	+\$1.16

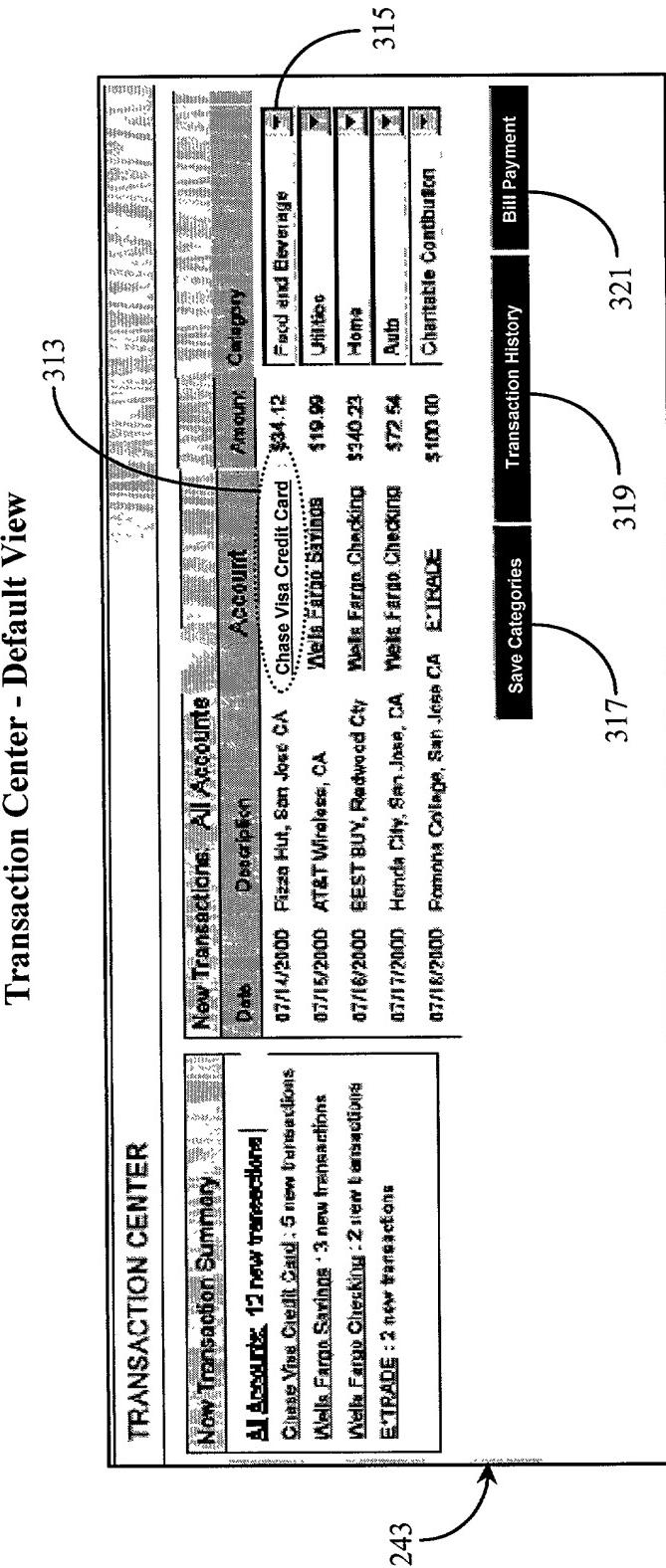
My News

CNNM

Stock Market: 4000
Traded to Smart-Open for Shiller
Index and Standard & Poor's 500
Index Sustains Below BOE's Decision
The P-Market: 18 Percent
infoWorld.com

305

Fig. 18



Transaction Center: One Account View

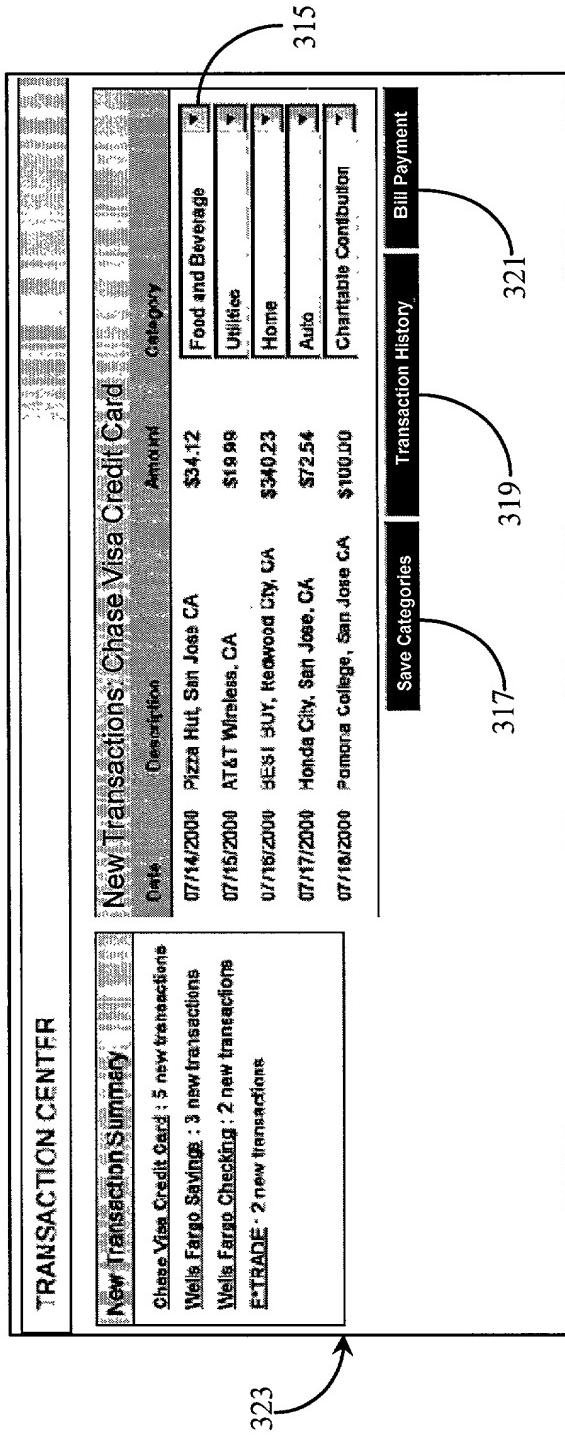


Fig. 19

Transaction Center: Transaction History / All Accounts

TRANSACTION HISTORY																																																																			
Select an Account:	All Accounts Chase Credit Card American Express BankOne Checking	Select a View: By Category Chronological	325																																																																
Select a Timeframe:	YTD This Month Last 6 months Last 12 months	331	327																																																																
<table border="1"> <thead> <tr> <th colspan="4">Transaction History - All Accounts</th> </tr> <tr> <th>Date</th> <th>Description</th> <th>Category</th> <th>Account</th> </tr> </thead> <tbody> <tr><td>01/03/00</td><td>Payment to Bob Formichi</td><td>Housing</td><td>BankOne Checking</td></tr> <tr><td>01/03/00</td><td>Final Final</td><td>Food and Beverage</td><td>Chase Mastercard</td></tr> <tr><td>01/03/00</td><td>The Filmore</td><td>Entertainment</td><td>American Express</td></tr> <tr><td>01/03/00</td><td>Brake Repair Shop</td><td>Auto</td><td>Chase Mastercard</td></tr> <tr><td>01/05/00</td><td>Payment to Bob Formichi</td><td>Housing</td><td>Chase Mastercard</td></tr> <tr><td>02/04/00</td><td>Shoreline Amphitheater</td><td>Entertainment</td><td>Chase Mastercard</td></tr> <tr><td>02/04/00</td><td>Big O Tires</td><td>Auto</td><td>American Express</td></tr> <tr><td>03/04/00</td><td>TicketMaster</td><td>Entertainment</td><td>BankOne Checking</td></tr> <tr><td>03/06/00</td><td>Payment to Bob Formichi</td><td>Housing</td><td>BankOne Checking</td></tr> <tr><td>03/06/00</td><td>Clementines</td><td>Food and Beverage</td><td>Chase Mastercard</td></tr> <tr><td>04/07/00</td><td>American Heart Association</td><td>Charitable Contributions</td><td>First USA Card</td></tr> <tr><td>04/15/00</td><td>Great American Music Hall</td><td>Entertainment</td><td>American Express</td></tr> <tr><td>04/31/00</td><td>Payment to Bob Formichi</td><td>Housing</td><td>American Express</td></tr> <tr><td></td><td>Expenses</td><td></td><td>\$6,067.39</td></tr> </tbody> </table>				Transaction History - All Accounts				Date	Description	Category	Account	01/03/00	Payment to Bob Formichi	Housing	BankOne Checking	01/03/00	Final Final	Food and Beverage	Chase Mastercard	01/03/00	The Filmore	Entertainment	American Express	01/03/00	Brake Repair Shop	Auto	Chase Mastercard	01/05/00	Payment to Bob Formichi	Housing	Chase Mastercard	02/04/00	Shoreline Amphitheater	Entertainment	Chase Mastercard	02/04/00	Big O Tires	Auto	American Express	03/04/00	TicketMaster	Entertainment	BankOne Checking	03/06/00	Payment to Bob Formichi	Housing	BankOne Checking	03/06/00	Clementines	Food and Beverage	Chase Mastercard	04/07/00	American Heart Association	Charitable Contributions	First USA Card	04/15/00	Great American Music Hall	Entertainment	American Express	04/31/00	Payment to Bob Formichi	Housing	American Express		Expenses		\$6,067.39
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	Expenses		\$6,067.39																																																																

324

333

Edit Categories

Fig. 20

Transaction Center: Transaction History / All Accounts - By Category; YTD

TRANSACTION HISTORY	
Select an Account:	All Accounts Chase Credit Card American Express BankOne Checking
Select a View:	By Category Chronological Auto Charitable Contributions Entertainment Food and Beverage
Select a Timeframe:	YTD This Month Last 6 months Last 12 months
	325 321 327 329
	Display
	Chart It
Transaction History - All Accounts	
Date	Description
01/05/00	Brake Repair Shop
03/04/00	Big O Tires
	Auto
	Auto
Auto Total	
02/05/00	Pontona College
04/15/00	American Heart Association
	Charitable Contributions
	Charitable Contributions
Charitable Contributions Total	
01/03/00	The Filmore
02/04/00	Shoreline Amphitheater
03/08/00	TicketMaster
04/31/00	Great American Music Hall
	Entertainment
	Entertainment
	Entertainment
	Entertainment
Entertainment Total	
01/03/00	Final Final
04/07/00	Clementines
	Food and Beverage
	Food and Beverage
Food and Beverage Total	
01/03/00	Payment to Bob Formichi
02/04/00	Payment to Bob Formichi
03/08/00	Payment to Bob Formichi
04/31/00	Payment to Bob Formichi
	Housing
	Housing
	Housing
	Housing
Housing Total	
Expenses YTD	
	\$1,600.00
	\$800.00
	\$800.00
	\$800.00
	\$4,000.00
	\$6,067.39
	Edit Categories

Fig. 21

Transaction Center: Transaction History / Bar Graph

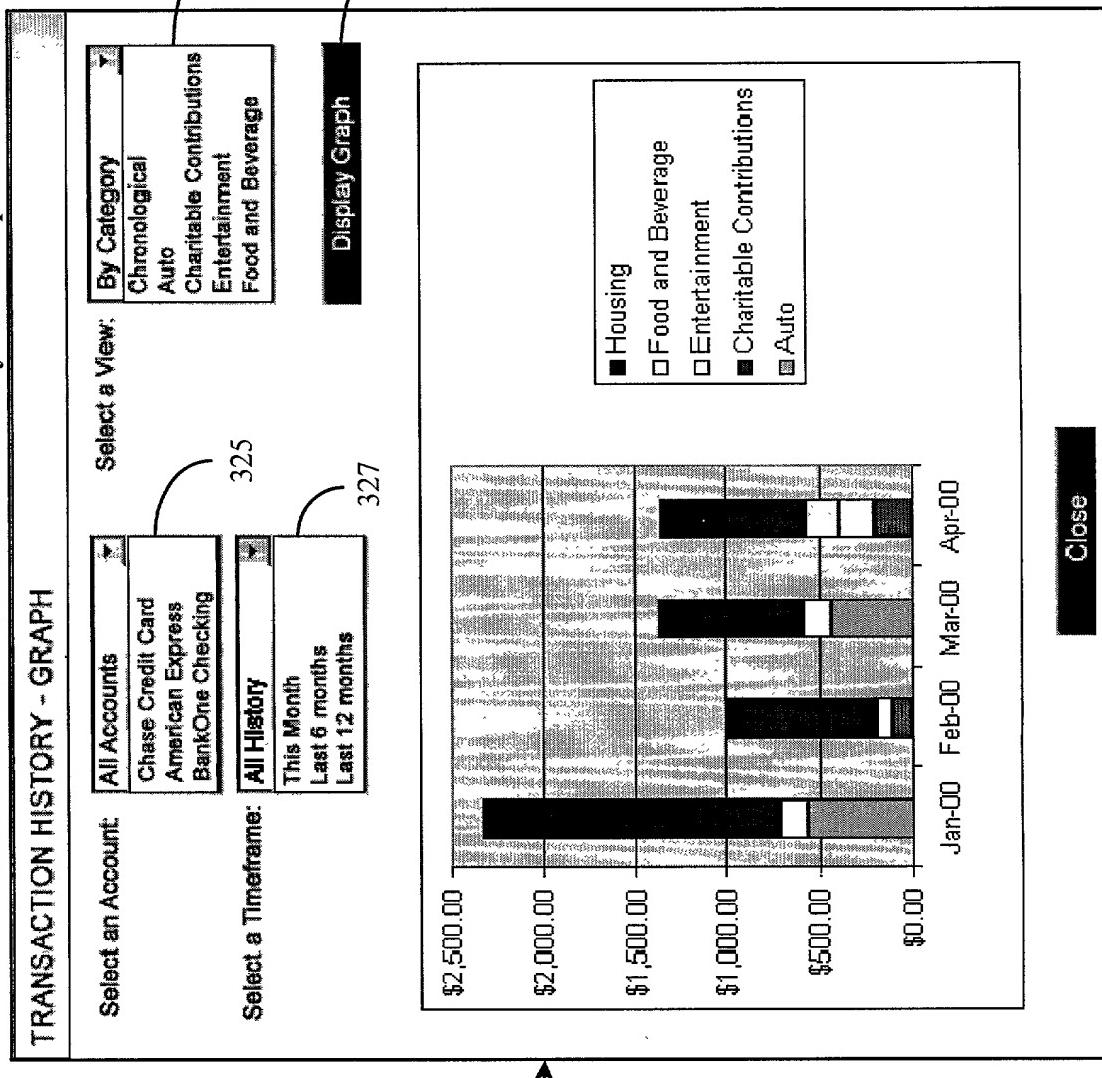


Fig. 22

Transaction Center: Transaction History / Line Graph

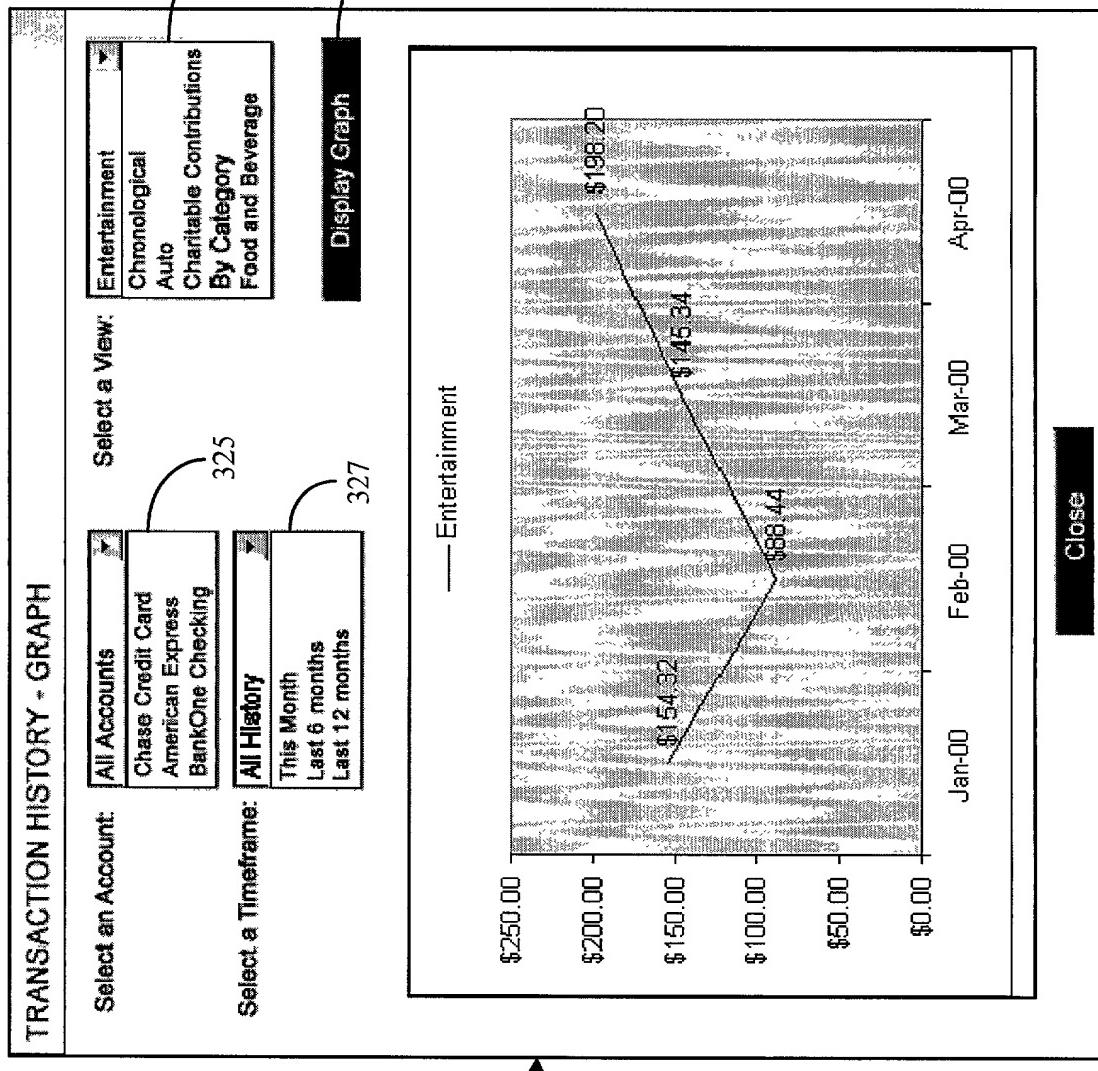


Fig. 23